

NASSAU COUNTY SEWER AND STORM WATER FINANCE AUTHORITY

ANNUAL INFORMATION STATEMENT*

DATED JULY 25, 2011

Prepared in connection with continuing disclosure
requirements for Authority bonds identified herein.

*All data presented is as of December 31, 2010 unless otherwise stated.

The Nassau County Sewer and Storm Water Finance Authority (New York) (the “Authority”) has prepared this annual information statement in connection with its continuing disclosure obligations with respect to its following bonds:

System Revenue Bonds, 2004 Series B issued on October 21, 2004.

System Revenue Bonds, 2008 Series A issued on November 18, 2008.

Attached hereto as Appendix A are the audited financial statements of the Authority for the year ended December 31, 2010. Referenced in Appendix B hereto is the Economic and Demographic Profile of Nassau County, New York.

APPENDIX A

AUDITED FINANCIAL STATEMENTS FOR FISCAL YEAR ENDED DECEMBER 31, 2010

Please see attached electronic document.

APPENDIX B

NASSAU COUNTY, NEW YORK - ECONOMIC AND DEMOGRAPHIC PROFILE

Please refer to Appendix G of the Official Statement of the County of Nassau, New York (the “County”) dated May 25, 2011 prepared by the County in connection with the issuance of its \$82,045,000 General Obligation Bonds (General Improvement Bonds, 2011 Series A).